

全地区経営実態アンケート調査集計表

(調査対象期間 2019年10月～12月)

全国ステンレス流通協会連合会

全地区経営アンケート調査集計表
(調査対象期間 2019年10月～12月)

商社を除く

| 問1. 所属 | 地区 | | a)東京 | | b)大阪 | | c)名古屋 | | d)九州 | | e)中国 | | f)北陸 | | g)東北 | | h)四国 | | 全地区 | | |
|--------|----------------------|------|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|--------|----|-------|-----|-------|-----|--|
| | 対象社数 | 回答社数 | 96 | 58 | 99 | 52 | 37 | 27 | 22 | 13 | 24 | 16 | 10 | 8 | 18 | 12 | 16 | 10 | 322 | 196 | |
| | 回収率 | | 60.4% | | 52.5% | | 73.0% | | 59.1% | | 66.7% | | 80.0% | | 66.7% | | 62.5% | | 60.9% | | |
| 問2. | 10～12月の売上高(7～9月に比べて) | | | | | | | | | | | | | | | | | | | | |
| | a) 増加 | 19 | 32.8% | 15 | 28.8% | 4 | 14.8% | 6 | 46.2% | 5 | 31.3% | 2 | 25.0% | 4 | 33.3% | 4 | 40.0% | 59 | 30.1% | | |
| | b) 横這い | 26 | 44.8% | 24 | 46.2% | 7 | 25.9% | 5 | 38.5% | 6 | 37.5% | 0 | 0.0% | 4 | 33.3% | 4 | 40.0% | 76 | 38.8% | | |
| | c) 減少 | 13 | 22.4% | 13 | 25.0% | 16 | 59.3% | 2 | 15.4% | 5 | 31.3% | 6 | 75.0% | 4 | 33.3% | 2 | 20.0% | 61 | 31.1% | | |
| | | 58 | | 52 | | 27 | | 13 | | 16 | | 8 | | 12 | | 10 | | 196 | | | |
| 問3. | 収益・採算 | | | | | | | | | | | | | | | | | | | | |
| | (イ)10～12月は | | | | | | | | | | | | | | | | | | | | |
| | a) 黒字 | 37 | 63.8% | 38 | 73.1% | 19 | 73.1% | 10 | 76.9% | 10 | 62.5% | 5 | 62.5% | 5 | 41.7% | 8 | 80.0% | 132 | 67.7% | | |
| | b) 収支トントン | 15 | 25.9% | 11 | 21.2% | 6 | 23.1% | 3 | 23.1% | 4 | 25.0% | 1 | 12.5% | 7 | 58.3% | 2 | 20.0% | 49 | 25.1% | | |
| | c) 赤字 | 6 | 10.3% | 3 | 5.8% | 1 | 3.8% | 0 | 0.0% | 2 | 12.5% | 2 | 25.0% | 0 | 0.0% | 0 | 0.0% | 14 | 7.2% | | |
| | | 58 | | 52 | | 26 | | 13 | | 16 | | 8 | | 12 | | 10 | | 195 | | | |
| | (ロ)7～9月と比べて | | | | | | | | | | | | | | | | | | | | |
| | a) 良化 | 19 | 32.8% | 13 | 25.0% | 2 | 7.7% | 5 | 38.5% | 5 | 31.3% | 1 | 12.5% | 3 | 30.0% | 2 | 20.0% | 50 | 25.9% | | |
| | b) 横這い | 23 | 39.7% | 26 | 50.0% | 14 | 53.8% | 4 | 30.8% | 6 | 37.5% | 2 | 25.0% | 3 | 30.0% | 7 | 70.0% | 85 | 44.0% | | |
| | c) 悪化 | 16 | 27.6% | 13 | 25.0% | 10 | 38.5% | 4 | 30.8% | 5 | 31.3% | 5 | 62.5% | 4 | 40.0% | 1 | 10.0% | 58 | 30.1% | | |
| | | 58 | | 52 | | 26 | | 13 | | 16 | | 8 | | 10 | | 10 | | 193 | | | |
| 問4. | 在庫量(対在庫販売売上高) | | | | | | | | | | | | | | | | | | | | |
| | (イ)12月末在庫量(ヶ月) | | | | | | | | | | | | | | | | | | | | |
| | a) 1.0以下 | 8 | 14.8% | 3 | 6.3% | 5 | 20.0% | 0 | 0.0% | 1 | 6.7% | 2 | 28.6% | 2 | 18.2% | 1 | 14.3% | 22 | 12.3% | | |
| | b) 1.1～1.5 | 7 | 13.0% | 13 | 27.1% | 3 | 12.0% | 3 | 25.0% | 2 | 13.3% | 1 | 14.3% | 3 | 27.3% | 1 | 14.3% | 33 | 18.4% | | |
| | c) 1.6～2.0 | 7 | 13.0% | 9 | 18.8% | 6 | 24.0% | 3 | 25.0% | 3 | 20.0% | 1 | 14.3% | 3 | 27.3% | 2 | 28.6% | 34 | 19.0% | | |
| | d) 2.1～2.5 | 9 | 16.7% | 7 | 14.6% | 3 | 12.0% | 1 | 8.3% | 5 | 33.3% | 1 | 14.3% | 0 | 0.0% | 2 | 28.6% | 28 | 15.6% | | |
| | e) 2.6～3.0 | 12 | 22.2% | 4 | 8.3% | 4 | 16.0% | 4 | 33.3% | 3 | 20.0% | 1 | 14.3% | 2 | 18.2% | 0 | 0.0% | 30 | 16.8% | | |
| | f) 3.1～3.5 | 4 | 7.4% | 5 | 10.4% | 2 | 8.0% | 1 | 8.3% | 0 | 0.0% | 0 | 0.0% | 1 | 9.1% | 0 | 0.0% | 13 | 7.3% | | |
| | g) 3.6以上 | 7 | 13.0% | 7 | 14.6% | 2 | 8.0% | 0 | 0.0% | 1 | 6.7% | 1 | 14.3% | 0 | 0.0% | 1 | 14.3% | 19 | 10.6% | | |
| | | 54 | | 48 | | 25 | | 12 | | 15 | | 7 | | 11 | | 7 | | 179 | | | |
| | (ロ)12月末の在庫量は | | | | | | | | | | | | | | | | | | | | |
| | 薄板 | | | | | | | | | | | | | | | | | | | | |
| | a) 多い | 11 | 25.6% | 8 | 25.0% | 6 | 27.3% | 1 | 10.0% | 2 | 16.7% | 5 | 62.5% | 1 | 10.0% | 0 | 0.0% | 34 | 23.6% | | |
| | b) 適量 | 29 | 67.4% | 22 | 68.8% | 14 | 63.6% | 8 | 80.0% | 9 | 75.0% | 3 | 37.5% | 8 | 80.0% | 6 | 85.7% | 99 | 68.8% | | |
| | c) 少ない | 3 | 7.0% | 2 | 6.3% | 2 | 9.1% | 1 | 10.0% | 1 | 8.3% | 0 | 0.0% | 1 | 10.0% | 1 | 14.3% | 11 | 7.6% | | |
| | | 43 | | 32 | | 22 | | 10 | | 12 | | 8 | | 10 | | 7 | | 144 | | | |
| | 厚板 | | | | | | | | | | | | | | | | | | | | |
| | a) 多い | 4 | 15.4% | 3 | 13.6% | 3 | 15.8% | 1 | 14.3% | 3 | 33.3% | 2 | 25.0% | 0 | 0.0% | 1 | 14.3% | 17 | 16.0% | | |
| | b) 適量 | 19 | 73.1% | 16 | 72.7% | 14 | 73.7% | 5 | 71.4% | 5 | 55.6% | 6 | 75.0% | 8 | 100.0% | 5 | 71.4% | 78 | 73.6% | | |
| | c) 少ない | 3 | 11.5% | 3 | 13.6% | 2 | 10.5% | 1 | 14.3% | 1 | 11.1% | 0 | 0.0% | 0 | 0.0% | 1 | 14.3% | 11 | 10.4% | | |
| | | 26 | | 22 | | 19 | | 7 | | 9 | | 8 | | 8 | | 7 | | 106 | | | |
| | 棒鋼 | | | | | | | | | | | | | | | | | | | | |
| | a) 多い | 5 | 19.2% | 9 | 31.0% | 3 | 18.8% | 0 | 0.0% | 2 | 20.0% | 1 | 25.0% | 1 | 12.5% | 0 | 0.0% | 21 | 20.0% | | |
| | b) 適量 | 20 | 76.9% | 17 | 58.6% | 11 | 68.8% | 4 | 80.0% | 7 | 70.0% | 3 | 75.0% | 7 | 87.5% | 5 | 71.4% | 74 | 70.5% | | |
| | c) 少ない | 1 | 3.8% | 3 | 10.3% | 2 | 12.5% | 1 | 20.0% | 1 | 10.0% | 0 | 0.0% | 0 | 0.0% | 2 | 28.6% | 10 | 9.5% | | |
| | | 26 | | 29 | | 16 | | 5 | | 10 | | 4 | | 8 | | 7 | | 105 | | | |
| | 形鋼 | | | | | | | | | | | | | | | | | | | | |
| | a) 多い | 2 | 8.7% | 4 | 16.0% | 0 | 0.0% | 0 | 0.0% | 2 | 22.2% | 1 | 16.7% | 0 | 0.0% | 1 | 14.3% | 10 | 10.2% | | |
| | b) 適量 | 18 | 78.3% | 16 | 64.0% | 9 | 64.3% | 5 | 71.4% | 7 | 77.8% | 5 | 83.3% | 7 | 100.0% | 6 | 85.7% | 73 | 74.5% | | |
| | c) 少ない | 3 | 13.0% | 5 | 20.0% | 5 | 35.7% | 2 | 28.6% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 15 | 15.3% | | |
| | | 23 | | 25 | | 14 | | 7 | | 9 | | 6 | | 7 | | 7 | | 98 | | | |

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| | | a)東京 | | b)大阪 | | c)名古屋 | | d)九州 | | e)中国 | | f)北陸 | | g)東北 | | h)四国 | | 全地区 | | |
|---------|----------------------|----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|-------|--------|-------|--------|-------|-------|-------|-------|
| 問4. | パイプ | a) 多い | 7 | 28.0% | 7 | 22.6% | 2 | 11.8% | 1 | 16.7% | 2 | 18.2% | 2 | 40.0% | 2 | 28.6% | 0 | 0.0% | 23 | 21.1% |
| | | b) 適量 | 13 | 52.0% | 20 | 64.5% | 11 | 64.7% | 3 | 50.0% | 7 | 63.6% | 3 | 60.0% | 4 | 57.1% | 6 | 85.7% | 67 | 61.5% |
| | | c) 少ない | 5 | 20.0% | 4 | 12.9% | 4 | 23.5% | 2 | 33.3% | 2 | 18.2% | 0 | 0.0% | 1 | 14.3% | 1 | 14.3% | 19 | 17.4% |
| | | | 25 | | 31 | | 17 | | 6 | | 11 | | 5 | | 7 | | 7 | | 109 | |
| | 線材 | a) 多い | 4 | 19.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 1 | 25.0% | 0 | 0.0% | 0 | 0.0% | 5 | 6.1% |
| | | b) 適量 | 16 | 76.2% | 16 | 80.0% | 10 | 71.4% | 3 | 60.0% | 7 | 100.0% | 3 | 75.0% | 4 | 100.0% | 5 | 71.4% | 64 | 78.0% |
| | | c) 少ない | 1 | 4.8% | 4 | 20.0% | 4 | 28.6% | 2 | 40.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 2 | 28.6% | 13 | 15.9% |
| | | 21 | | 20 | | 14 | | 5 | | 7 | | 4 | | 4 | | 7 | | 82 | | |
| 問5. | これから3ヶ月間(3月)の見通し | | | | | | | | | | | | | | | | | | | |
| | (イ) ステンレス業界の景気 | | | | | | | | | | | | | | | | | | | |
| | | a) 良化 | 3 | 5.2% | 4 | 7.7% | 1 | 3.8% | 0 | 0.0% | 1 | 6.3% | 0 | 0.0% | 1 | 8.3% | 1 | 10.0% | 11 | 5.6% |
| | | b) 横這い | 36 | 62.1% | 31 | 59.6% | 13 | 50.0% | 10 | 76.9% | 11 | 68.8% | 4 | 50.0% | 6 | 50.0% | 4 | 40.0% | 115 | 59.0% |
| | | c) 悪化 | 19 | 32.8% | 17 | 32.7% | 12 | 46.2% | 3 | 23.1% | 4 | 25.0% | 4 | 50.0% | 5 | 41.7% | 5 | 50.0% | 69 | 35.4% |
| | | | 58 | | 52 | | 26 | | 13 | | 16 | | 8 | | 12 | | 10 | | 195 | |
| | (ロ) 業績(売上高、収益)現在と比べて | | | | | | | | | | | | | | | | | | | |
| | | a) 良化 | 5 | 8.6% | 6 | 11.5% | 1 | 3.7% | 1 | 7.7% | 1 | 6.3% | 0 | 0.0% | 1 | 8.3% | 1 | 10.0% | 16 | 8.2% |
| | | b) 横這い | 34 | 58.6% | 33 | 63.5% | 18 | 66.7% | 10 | 76.9% | 11 | 68.8% | 3 | 37.5% | 9 | 75.0% | 7 | 70.0% | 125 | 63.8% |
| | | c) 悪化 | 19 | 32.8% | 13 | 25.0% | 8 | 29.6% | 2 | 15.4% | 4 | 25.0% | 5 | 62.5% | 2 | 16.7% | 2 | 20.0% | 55 | 28.1% |
| | | 58 | | 52 | | 27 | | 13 | | 16 | | 8 | | 12 | | 10 | | 196 | | |
| 問6. | 取扱商品販売価格(7～9月に比べて) | | | | | | | | | | | | | | | | | | | |
| | (イ) 薄板 | | | | | | | | | | | | | | | | | | | |
| | | a) 上昇気味 | 32 | 71.1% | 17 | 43.6% | 18 | 75.0% | 8 | 72.7% | 10 | 90.9% | 8 | 100.0% | 6 | 54.5% | 6 | 66.7% | 105 | 66.5% |
| | | b) 変わらない | 7 | 15.6% | 16 | 41.0% | 4 | 16.7% | 1 | 9.1% | 1 | 9.1% | 0 | 0.0% | 4 | 36.4% | 2 | 22.2% | 35 | 22.2% |
| | | c) 下降気味 | 6 | 13.3% | 6 | 15.4% | 2 | 8.3% | 2 | 18.2% | 0 | 0.0% | 0 | 0.0% | 1 | 9.1% | 1 | 11.1% | 18 | 11.4% |
| | | | 45 | | 39 | | 24 | | 11 | | 11 | | 8 | | 11 | | 9 | | 158 | |
| | (ロ) 厚板 | | | | | | | | | | | | | | | | | | | |
| | | a) 上昇気味 | 24 | 72.7% | 9 | 28.1% | 14 | 66.7% | 6 | 60.0% | 7 | 87.5% | 8 | 100.0% | 6 | 54.5% | 6 | 66.7% | 80 | 60.6% |
| | | b) 変わらない | 6 | 18.2% | 19 | 59.4% | 6 | 28.6% | 2 | 20.0% | 1 | 12.5% | 0 | 0.0% | 5 | 45.5% | 2 | 22.2% | 41 | 31.1% |
| | | c) 下降気味 | 3 | 9.1% | 4 | 12.5% | 1 | 4.8% | 2 | 20.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 1 | 11.1% | 11 | 8.3% |
| | | | 33 | | 32 | | 21 | | 10 | | 8 | | 8 | | 11 | | 9 | | 132 | |
| | (ハ) 棒鋼 | | | | | | | | | | | | | | | | | | | |
| | | a) 上昇気味 | 16 | 47.1% | 9 | 25.0% | 10 | 50.0% | 5 | 55.6% | 7 | 70.0% | 5 | 71.4% | 4 | 33.3% | 5 | 50.0% | 61 | 44.2% |
| | | b) 変わらない | 16 | 47.1% | 24 | 66.7% | 9 | 45.0% | 3 | 33.3% | 3 | 30.0% | 2 | 28.6% | 7 | 58.3% | 4 | 40.0% | 68 | 49.3% |
| | | c) 下降気味 | 2 | 5.9% | 3 | 8.3% | 1 | 5.0% | 1 | 11.1% | 0 | 0.0% | 0 | 0.0% | 1 | 8.3% | 1 | 10.0% | 9 | 6.5% |
| | | | 34 | | 36 | | 20 | | 9 | | 10 | | 7 | | 12 | | 10 | | 138 | |
| | (ニ) 形鋼 | | | | | | | | | | | | | | | | | | | |
| | | a) 上昇気味 | 18 | 54.5% | 11 | 32.4% | 13 | 68.4% | 5 | 55.6% | 7 | 70.0% | 6 | 75.0% | 7 | 58.3% | 6 | 66.7% | 73 | 54.5% |
| | | b) 変わらない | 13 | 39.4% | 20 | 58.8% | 5 | 26.3% | 2 | 22.2% | 3 | 30.0% | 2 | 25.0% | 5 | 41.7% | 3 | 33.3% | 53 | 39.6% |
| | | c) 下降気味 | 2 | 6.1% | 3 | 8.8% | 1 | 5.3% | 2 | 22.2% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 8 | 6.0% |
| | | 33 | | 34 | | 19 | | 9 | | 10 | | 8 | | 12 | | 9 | | 134 | | |
| (ホ) パイプ | | | | | | | | | | | | | | | | | | | | |
| | a) 上昇気味 | 20 | 57.1% | 15 | 40.5% | 12 | 60.0% | 5 | 50.0% | 9 | 75.0% | 7 | 87.5% | 7 | 58.3% | 7 | 77.8% | 82 | 57.3% | |
| | b) 変わらない | 11 | 31.4% | 18 | 48.6% | 7 | 35.0% | 3 | 30.0% | 3 | 25.0% | 1 | 12.5% | 5 | 41.7% | 2 | 22.2% | 50 | 35.0% | |
| | c) 下降気味 | 4 | 11.4% | 4 | 10.8% | 1 | 5.0% | 2 | 20.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 11 | 7.7% | |
| | | 35 | | 37 | | 20 | | 10 | | 12 | | 8 | | 12 | | 9 | | 143 | | |

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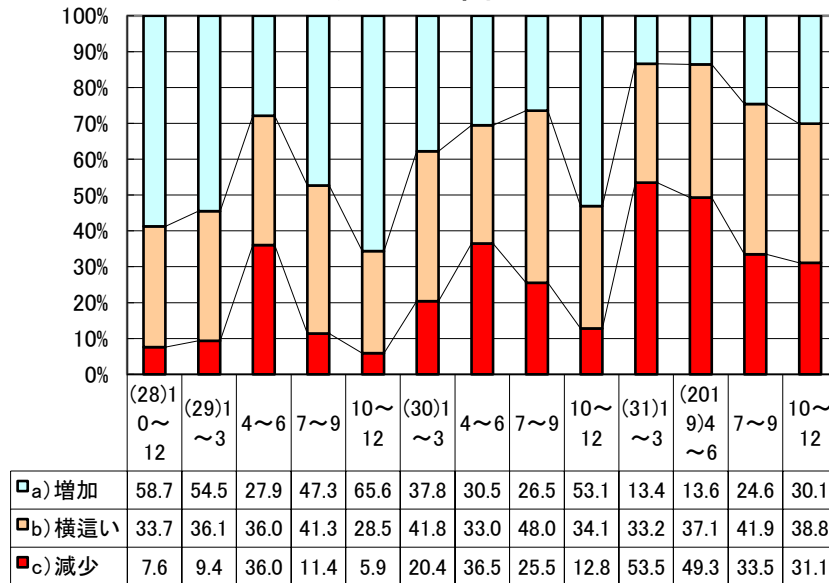
商社を除く

| | | a)東京 | | b)大阪 | | c)名古屋 | | d)九州 | | e)中国 | | f)北陸 | | g)東北 | | h)四国 | | 全地区 | | |
|-----------|---------------------------------|------|-------|------|-------|-------|-------|------|-------|------|-------|------|--------|------|--------|------|-------|-----|-------|--|
| 問6. | (へ) 線と線材 | | | | | | | | | | | | | | | | | | | |
| | a) 上昇気味 | 15 | 55.6% | 6 | 21.4% | 8 | 47.1% | 5 | 62.5% | 3 | 42.9% | 5 | 71.4% | 5 | 50.0% | 3 | 33.3% | 50 | 44.2% | |
| | b) 変わらない | 10 | 37.0% | 19 | 67.9% | 8 | 47.1% | 2 | 25.0% | 4 | 57.1% | 2 | 28.6% | 5 | 50.0% | 5 | 55.6% | 55 | 48.7% | |
| | c) 下降気味 | 2 | 7.4% | 3 | 10.7% | 1 | 5.9% | 1 | 12.5% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 1 | 11.1% | 8 | 7.1% | |
| | | 27 | | 28 | | 17 | | 8 | | 7 | | 7 | | 10 | | 9 | | 113 | | |
| | (ト) 工賃 | | | | | | | | | | | | | | | | | | | |
| | a) 上昇気味 | 4 | 11.1% | 5 | 15.2% | 4 | 20.0% | 1 | 12.5% | 1 | 10.0% | 0 | 0.0% | 0 | 0.0% | 1 | 12.5% | 16 | 12.3% | |
| | b) 変わらない | 29 | 80.6% | 26 | 78.8% | 15 | 75.0% | 6 | 75.0% | 9 | 90.0% | 6 | 100.0% | 9 | 100.0% | 7 | 87.5% | 107 | 82.3% | |
| | c) 下降気味 | 3 | 8.3% | 2 | 6.1% | 1 | 5.0% | 1 | 12.5% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 7 | 5.4% | |
| | | 36 | | 33 | | 20 | | 8 | | 10 | | 6 | | 9 | | 8 | | 130 | | |
| 問7. | 輸送費(運賃)対売上高比率(%) | | | | | | | | | | | | | | | | | | | |
| | a) 0.2～1.0 | 15 | 26.8% | 16 | 34.0% | 5 | 20.8% | 2 | 16.7% | 2 | 14.3% | 1 | 20.0% | 1 | 11.1% | 1 | 12.5% | 43 | 24.6% | |
| | b) 1.1～2.0 | 23 | 41.1% | 22 | 46.8% | 10 | 41.7% | 6 | 50.0% | 8 | 57.1% | 3 | 60.0% | 4 | 44.4% | 5 | 62.5% | 81 | 46.3% | |
| | c) 2.1以上 | 18 | 32.1% | 9 | 19.1% | 9 | 37.5% | 4 | 33.3% | 4 | 28.6% | 1 | 20.0% | 4 | 44.4% | 2 | 25.0% | 51 | 29.1% | |
| | 56 | | 47 | | 24 | | 12 | | 14 | | 5 | | 9 | | 8 | | 175 | | | |
| 問8. | 収益向上に対し実行していること または実行予定(複数可) | | | | | | | | | | | | | | | | | | | |
| | 6) 新規取引先の開拓 | 40 | | 31 | | 19 | | 10 | | 6 | | 3 | | 5 | | 3 | | 117 | | |
| | 5) 人材教育 | 30 | | 24 | | 13 | | 6 | | 2 | | 2 | | 5 | | 7 | | 89 | | |
| | 14) 単価の見直し | 28 | | 23 | | 10 | | 5 | | 8 | | 3 | | 5 | | 5 | | 87 | | |
| | 1) 営業強化(人員増強) | 19 | | 24 | | 11 | | 4 | | 5 | | 4 | | 4 | | 3 | | 74 | | |
| | 8) 付加価値商品の取組み | 29 | | 16 | | 10 | | 5 | | 4 | | 2 | | 3 | | 5 | | 74 | | |
| | 11) 在庫管理の見直し | 19 | | 16 | | 6 | | 6 | | 4 | | 5 | | 3 | | 4 | | 63 | | |
| | 17) 運搬コストの節約 | 18 | | 8 | | 6 | | 4 | | 2 | | 0 | | 1 | | 4 | | 43 | | |
| | 3) 人材異動・担当変更 | 7 | | 12 | | 9 | | 1 | | 4 | | 2 | | 2 | | 3 | | 40 | | |
| | 15) 与信の見直し | 8 | | 13 | | 6 | | 3 | | 3 | | 3 | | 2 | | 1 | | 39 | | |
| | 2) 営業組織の見直し | 11 | | 7 | | 6 | | 2 | | 7 | | 2 | | 1 | | 0 | | 36 | | |
| | 12) 仕入れ政策の見直し | 12 | | 7 | | 2 | | 2 | | 6 | | 1 | | 3 | | 2 | | 35 | | |
| | 7) 新製品の販売 | 16 | | 10 | | 2 | | 2 | | 0 | | 1 | | 0 | | 3 | | 34 | | |
| | 20) 設備の更新 | 9 | | 11 | | 3 | | 3 | | 4 | | 2 | | 1 | | 1 | | 34 | | |
| | 16) 販売管理費の見直し | 5 | | 5 | | 8 | | 4 | | 1 | | 0 | | 2 | | 3 | | 28 | | |
| | 22) 電子機器の活用(IT) | 9 | | 6 | | 2 | | 1 | | 1 | | 0 | | 1 | | 2 | | 22 | | |
| | 4) セールス・エンジニアリングの推進 | 5 | | 5 | | 2 | | 1 | | 0 | | 0 | | 0 | | 1 | | 14 | | |
| | 19) キャッシュフローの改善 | 6 | | 2 | | 3 | | 1 | | 0 | | 0 | | 1 | | 1 | | 14 | | |
| | 10) 海外進出 | 2 | | 5 | | 0 | | 0 | | 0 | | 0 | | 1 | | 0 | | 8 | | |
| | 13) 輸入品拡大 | 2 | | 4 | | 0 | | 0 | | 0 | | 0 | | 0 | | 1 | | 7 | | |
| | 18) 借入れの圧縮 | 5 | | 1 | | 0 | | 0 | | 1 | | 0 | | 0 | | 0 | | 7 | | |
| 9) 事業統合 | 1 | | 2 | | 1 | | 0 | | 1 | | 0 | | 0 | | 0 | | 5 | | | |
| 21) 資産の売却 | 1 | | 0 | | 0 | | 0 | | 1 | | 0 | | 0 | | 0 | | 2 | | | |

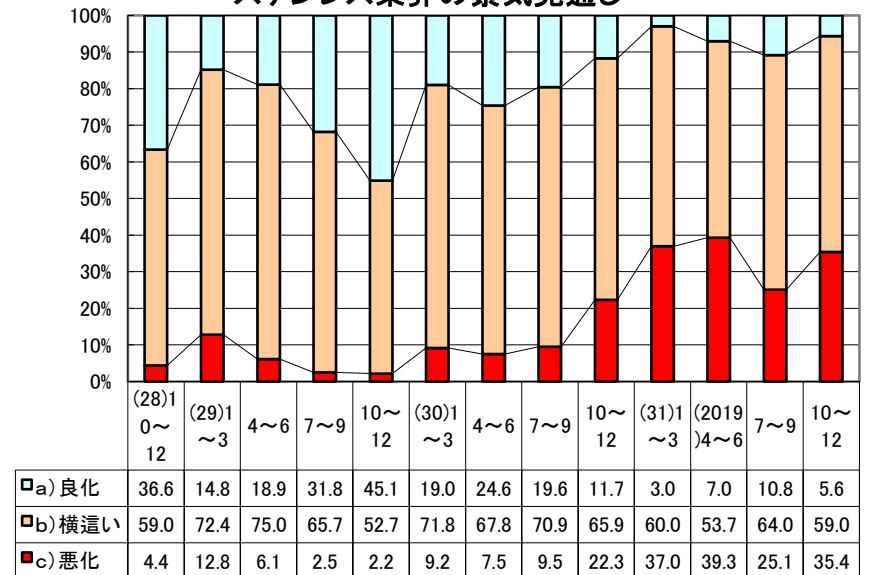
全国ステンレス流通協会連合会
事務局長 寺尾 政記

推移グラフ(C)

売上高



ステンレス業界の景気見通し



採算

